#### Fortune Favors The Bold And Focused

Sharyn Leaver Chief Research Officer

## Predictions 2023

Four in 10 hybrid-working companies will try to undo anywhere work and fail.

CX differentiation will erode in three-fourths of industries.

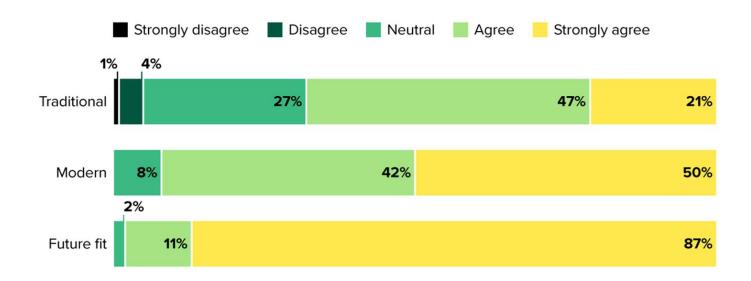
Trust in consumer technology companies will decline by 15%.

#### and yet...

### Global tech spend will grow 4.7% in 2023 to reach \$4.4 trillion

#### Future Fit firms consider innovation critical to resilience.

"Innovation is critical to make my organization more resilient"



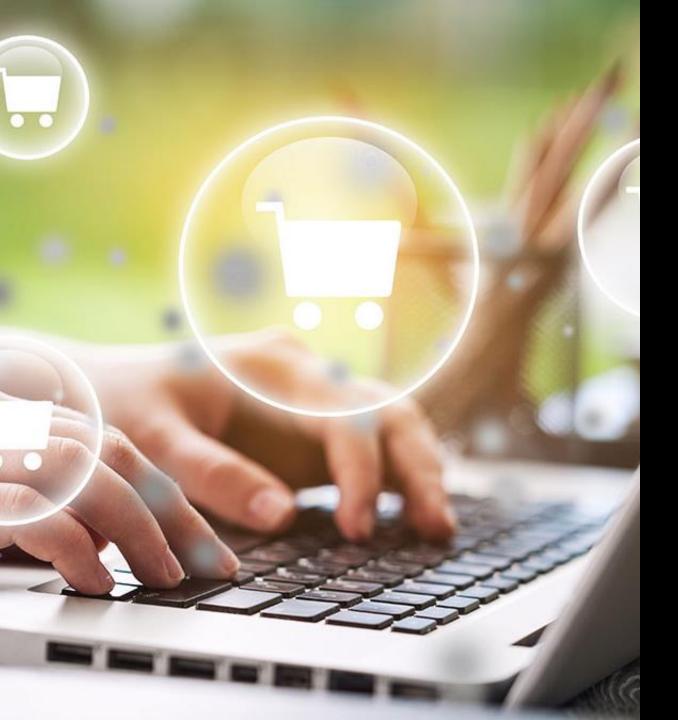
Base: 46 to 842 business and technology professionals at organizations with more than 500 employees and varying future fitness



#### Forty percent of firms will take a cloud-native-first strategy.



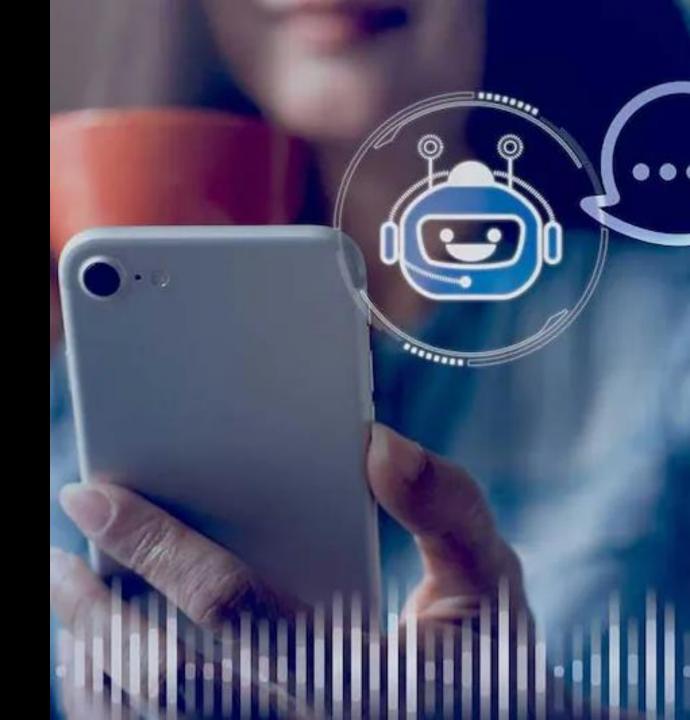
More than 50% of CROs will report directly to the CEO – and their staff will blow the whistle on burnout.



One-third of digital businesses will regret playing "software company." The metaverse needs a "Pokémon Go" moment and we won't see it in 2023.



Generative AI will deliver more "coherent nonsense" than value.



#### and so...

#### Be bold and focused.

- Get your cloud strategy in order.
- Shift innovation to focus on resilience.
- Optimize service providers and capture pricing opportunities.
- Build bench strength as others slash staff too deep.



#### Thank You.

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